

## Credit Card Reader

Welcome to AutoRepair Cloud tutorial. In this guide you will learn how to connect and set up your credit card reader in our shop management system.

Log into your account and go to the Configuration -> Financial -> Client Payments.

Here you can see three payment processing systems to choose from. You can pick one to work with.

The screenshot displays the 'Configuration' page in the AutoRepair Cloud system, specifically the 'Client Payments' section. On the left, there is a sidebar menu with options: Profile Settings, Financial, Subscription, Invoice Settings, Labor Estimate, Price Algorithm, Shop Suppliers, Client Payments (highlighted), QB Syncing, and Technical. The main content area shows three payment processing systems:

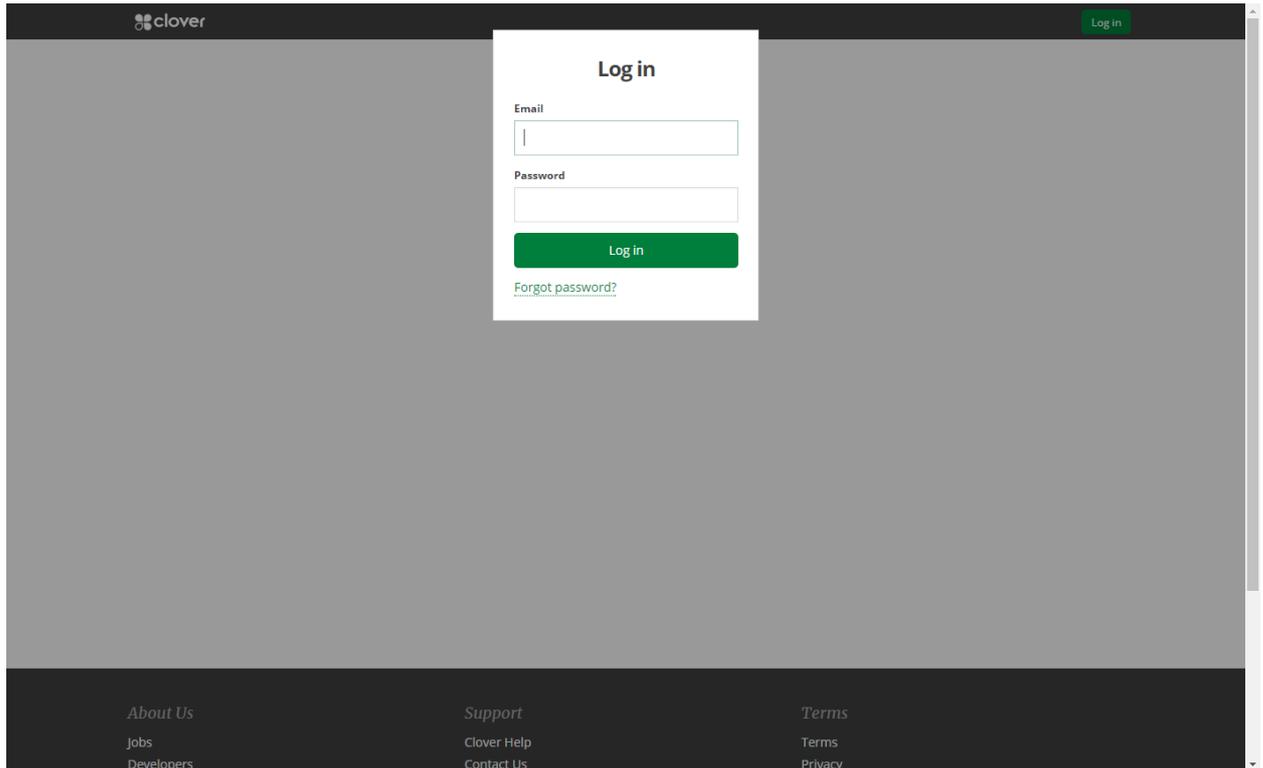
- PayPal Card Reader:** Includes a blue icon, the text 'PayPal Card Reader', a green 'Install' button, and a greyed-out toggle switch.
- Square Card Reader:** Includes a black and white icon, the text 'Square Card Reader', a green 'Install' button, and a greyed-out toggle switch.
- Clover Web Payments:** Includes a green icon, the text 'Clover Web Payments', a blue toggle switch that is turned on, and a 'Client API key' field with the placeholder text 'Take from your Clover account' and a copy icon.

At the bottom of the page, there is a light blue footer bar with three icons: a question mark for 'Help', an information icon for 'Info', and a speech bubble for 'Chat'.

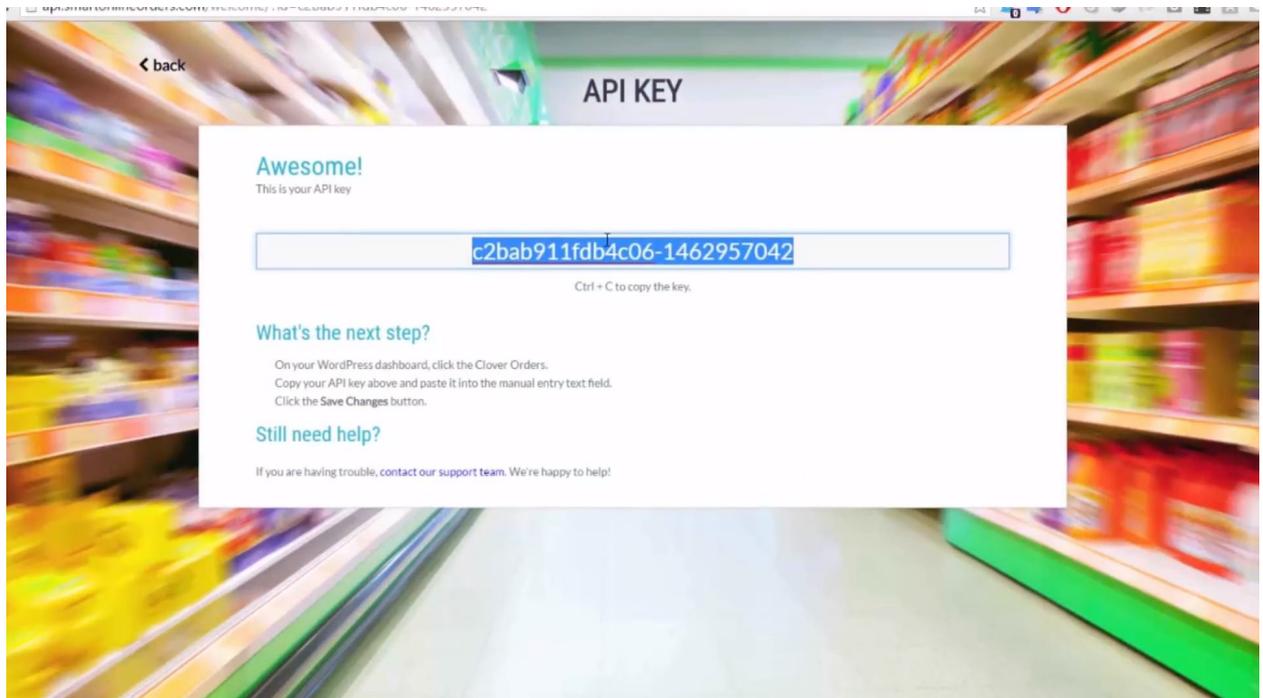
Let us give you a short overview of all three systems.

First is the Clover system. Please note that our system works with clover through "smartonlineorders.com". In order to process credit card payments you have to log in at "api.smartonlineorders.com" .

To log in enter your clover profile login and password.



To link your clover account to AutoRepair Cloud profile get an api key and save it in Client Payments section which can be found by clicking on Configuration tab in the main menu.



Now when getting paid for report enter customers credit card data into the form with your payment details.

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Repair # 12607

2005 Subaru Impreza

100,000 mi

Remanufactured Brake Caliper
Add a repair tag, split with semicolon

Description	Type	Price, \$	Hours	Qty	Total, \$	Status
Remanufactured Brake Caliper	Parts	104.00		1	104.00	Approved
<b>Total</b>			0.00		104.00	<span style="background-color: #e07a5f; color: white; padding: 2px 5px; border-radius: 3px;">\$ Pay by Clover</span>

Initial
Checked
Progress
Finished

**Technician** John Dev

**Time**      **Started**      2017-12-01 16:19  
                  **Ended**            2017-12-01 18:27

**Requests for repair**

Leave Your notes for this repair...

12/01/17 18:27
Mechanic

Notification - Repair is finished

Type your message here...

 Help
 Send Email
 Invoice
 Chat


**REQUEST PAYMENT**

Friday 8th December 2017

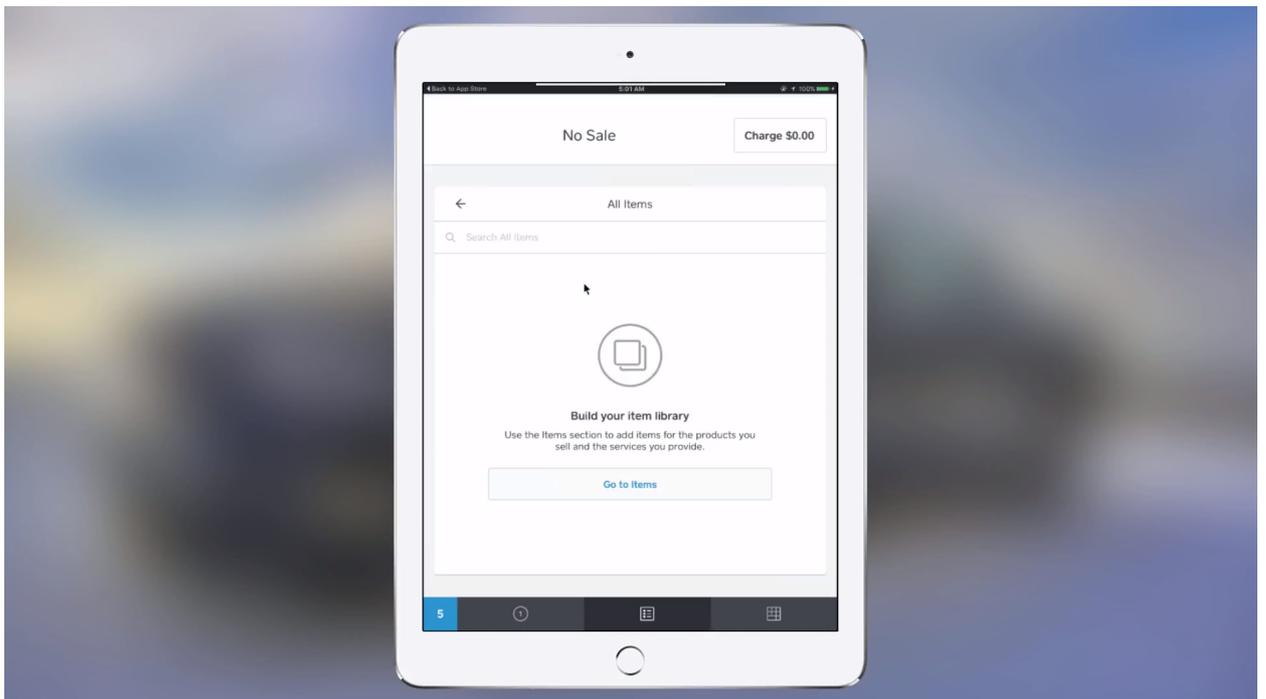
<b>Invoice details</b> <b>Business Information</b> <div style="background-color: #e0e0e0; padding: 5px; margin-bottom: 5px;">Elbanyaoui</div> <div style="background-color: #e0e0e0; padding: 5px; margin-bottom: 5px;">First street second corner, Mohammedia, Grand casablanca 29658 555 555 3652</div>	<b>Sub total:</b> <div style="background-color: #e0e0e0; padding: 5px; margin-bottom: 5px;">\$104.00</div> <b>Tax Amount:</b> <div style="background-color: #e0e0e0; padding: 5px; margin-bottom: 5px;">\$0.00</div> <div style="background-color: #e0e0e0; padding: 5px; text-align: center; margin-top: 10px;"> <b>Total: \$104.00</b> </div>
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<b>Payment detail</b> <b>Card number *</b> <input style="width: 90%;" type="text" value="Debit/Credit Card Number"/> <b>Expired date</b> <input style="width: 20%; border: none;" type="text" value="Jan (01)"/> <input style="width: 20%; border: none;" type="text" value="2017"/> <b>Card CVV</b> <input style="width: 90%;" type="text" value="Security Code"/> <b>ZipCode</b> <input style="width: 90%;" type="text" value="zip code"/>	<div style="background-color: #5d6d7e; color: white; padding: 10px; display: inline-block; border-radius: 5px;"> <b>Pay Now</b> </div> <p style="font-size: 0.8em; color: #5d6d7e;">and confirm the transaction</p>
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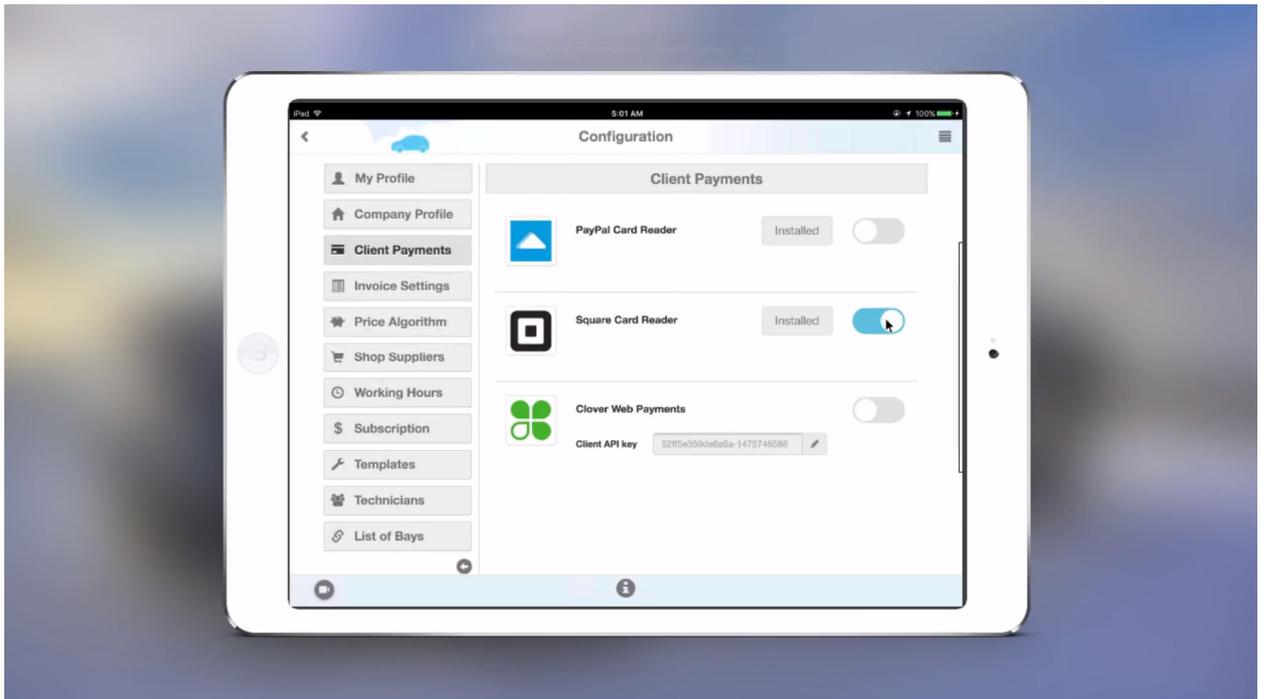
Second is the Square system. This system is only available on mobile devices. To link square payment system install to AutoRepair Cloud Shop and Square register POS system applications on your device.



First log into the Square application. Otherwise an error will occur if you attempt to make a payment.

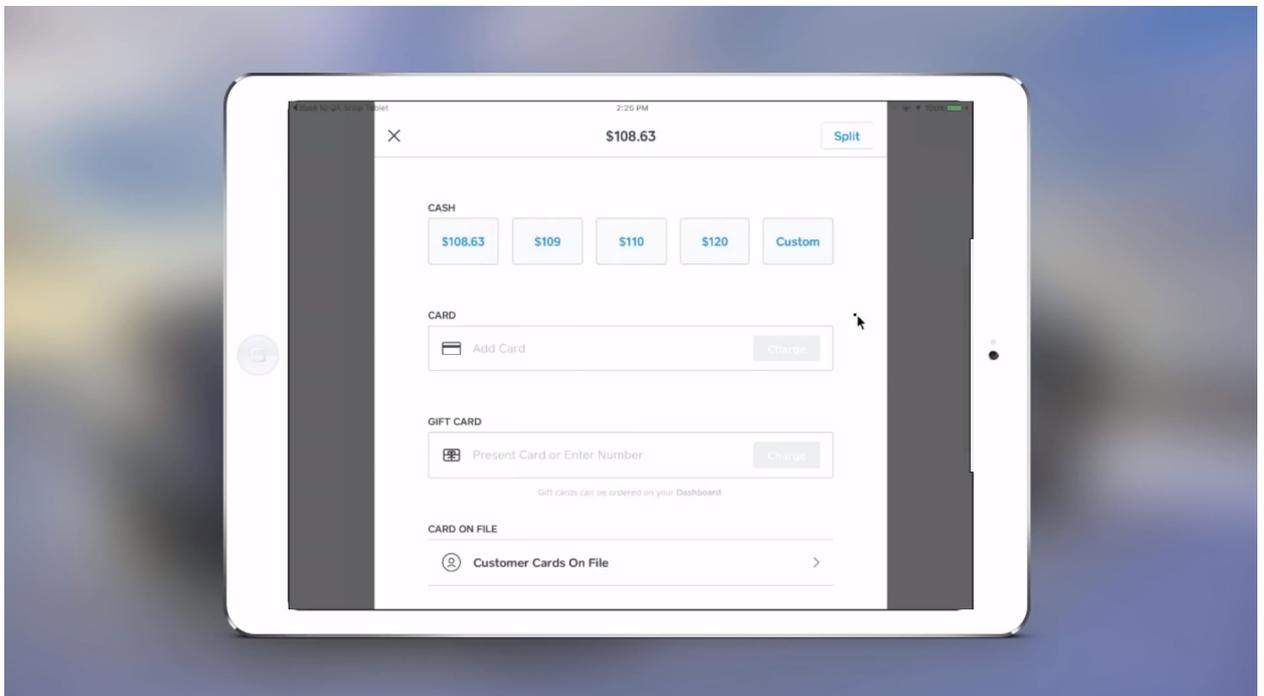


After login a Square open your to AutoRepair Cloud account and activate Square payment system in Client Payments section.



At the first attempt you will be asked for the permission to use Square payment system.

Give it all the permits to work correctly. Now several payment options will be available for you to get paid. Full list of payment options can be found on the Squares website.



Upon successful transaction repair status will be automatically changed to Paid.

Repair # 12607

2005 Subaru Impreza 100,000 mi Remanufactured Brake Caliper

Description	Type	Price, \$	Hours	Qty	Total, \$	Status
Remanufactured Brake Caliper	Parts	104.00		1	104.00	Approved
<b>Total</b>			0.00		104.00	<b>Paid 104.00</b>

Initial → Checked → Progress → Finished

12/01/17 18:27 Notification - Repair is finished

Technician: John Dev

Time Started: 2017-12-01 16:19  
Time Ended: 2017-12-08 16:36

Requests for repair

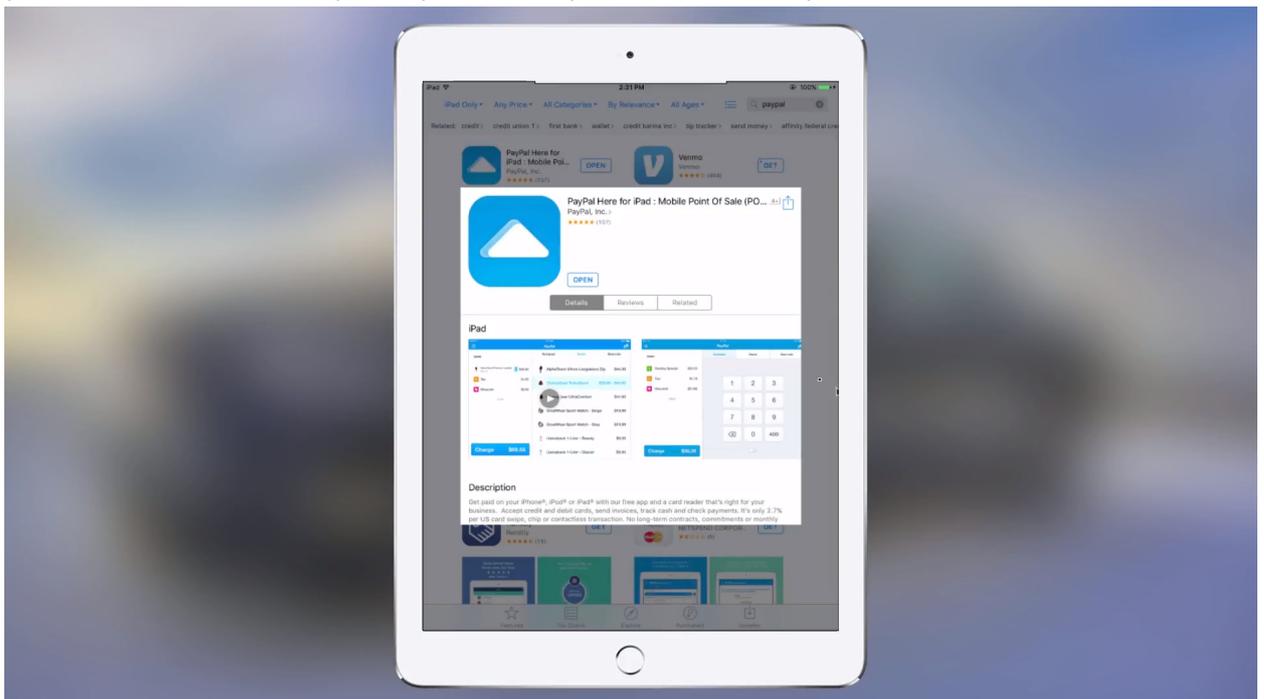
Leave Your notes for this repair...

Help Send Email Invoice Chat

Please note for the system to work correctly on iOS devices you have to go through complete system authorization in order to be able to accept credit card payments. Otherwise errors may occur.

PayPal is the third available system we are glad to offer you.

Setting of this system is very similar to the Square settings. You have to install the PayPal application on your device and activate PayPal in your AutoRepair Cloud Client Payments menu.



If you are not logged in, a pop-up authorization window will appear where you can proceed with your login and payments.

PayPal also requires permissions to work correctly. Once you link one of the payment systems you have to change status to finish and press the Pay button on your repair page. Next a pop-up window with selective payment systems will appear.

The screenshot displays a repair management interface for Repair # 12607. At the top, the car is identified as a 2005 Subaru Impreza with 100,000 miles. A table lists the parts: Remanufactured Brake Caliper, Type: Parts, Price: \$104.00, Qty: 1, Total: \$104.00. The status is 'Approved'. A progress bar shows the repair is in the 'Finished' stage. The technician is John Dev. The repair started on 2017-12-01 at 16:19 and ended on 2017-12-08 at 16:42. A notification states 'Notification - Repair is finished' at 12/01/17 18:27. A red button labeled '\$ Pay by Clover' is highlighted with a blue box. The bottom navigation bar includes Help, Send Email, Invoice, and Chat.

Let's take the Clover system as an example. After clicking on the Pay button a pop-up payment window appears with your payment details. You just need to enter the client's credit card data and get paid for the repair.

Secured payment form - Google Chrome  
 Надежный | https://checkout.smartonlineorder.com/c/43V/QAYAYTCVG/WPT9ZGRNNQR

Smart Online Order      clover.      VISA    MasterCard    AMERICAN EXPRESS    DISCOVER

**REQUEST PAYMENT** Monday 6th March 2017

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**Invoice details**

<p>Business Information</p> <p><b>Elbanyaoui</b></p> <p>First street second corner, Mohammedia, Grand casablanca 29658 555 555 3652</p>	<p>Sub total:</p> <p><b>\$78.50</b></p> <p>Tax Amount:</p> <p><b>\$0.00</b></p> <p style="text-align: center;"><b>Total: \$78.50</b></p>
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**Payment detail**

Card number	<input type="text"/>	<div style="background-color: #4F7942; color: white; padding: 10px; display: inline-block;"> <b>Pay Now</b>  <small>and confirm the transaction</small> </div>
Expired date	Oct (10) 2018	
Card CVV	<input type="text"/>	
ZipCode	zip code	

If the transaction is successful you will see “Paid” status instead of the pay button.

**Repair # 12607**

2005 Subaru Impreza      100,000 mi      Remanufactured Brake Caliper

Description	Type	Price, \$	Hours	Qty	Total, \$	Status
Remanufactured Brake Caliper	Parts	104.00		1	104.00	Approved
<b>Total</b>				0.00	104.00	<b>Paid 104.00</b>

Initial → Checked → Progress → Finished

Technician: John Dev

Time Started: 2017-12-01 16:19  
 Ended: 2017-12-08 16:36

Requests for repair

Leave Your notes for this repair...

12/01/17 18:27 Notification - Repair is finished

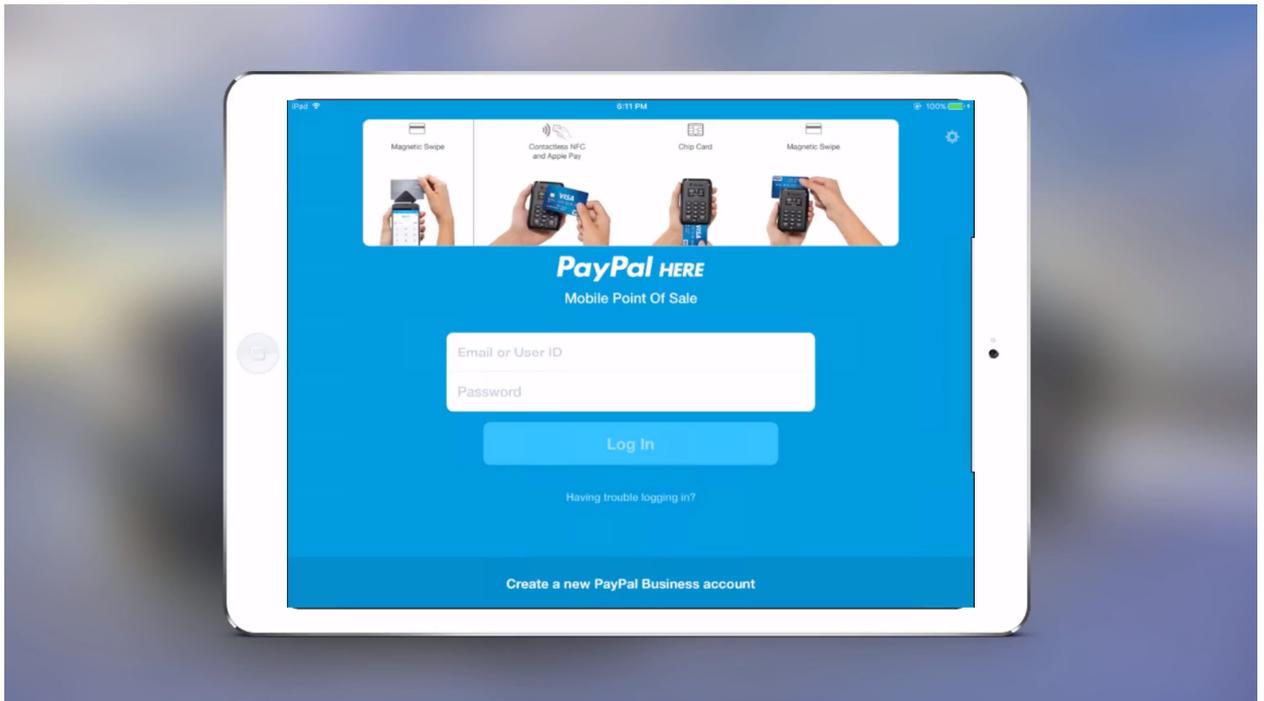
Type your message here...

[Help](#)      [Send Email](#)      [Invoice](#)      [Chat](#)

Square allows several payment options like cash and credit card payment to choose from. Once a payment is confirmed a status changes to Pay.

If you are not authorized in the Square application when you press the Pay button on your repair page, you will get an error message. To solve it, simply log into the Square application.

When getting paid with PayPal, after pressing the button, you will see a pop-up payment window or login window.



If you're not authorized in your PayPal account, you will only see the amount to be paid. After entering credit card data click Next button to confirm the payments.