Inspection templates

In this guide you will learn how to create inspection templates.

The benefits of using electronic inspection are that it will save your time and paper. To create an Inspection Templates go to Configuration, select Technical tab (1) and click on Inspection templates.



Help

1 Info

Chat



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Here click Add inspection templates button (2).

Enter Template's name, inspection time, price and click Save.

<		Inspectio	n template		=		
Inspection:	Example inspection			± Save			
Price, \$	Price	Hours:	Hours				
		The template	title is not saved				

P Help	1 Info	Real Chat

The inspection checklist will appear. Here you can select inspection items to be added to the inspection list. After selecting press Save.

6			Inspectio	on template		
nspection:	Example i	nspection				± Save
Price, \$	Price		Hours:	Hours		
			Select insp	pection items		
			INTERIOR /	EXTERIOR	~	
			UNDER	RHOOD	*	
		ON OFF	Engine Oil			
		ON OFF	Antifreeze / Coolant			
		ON OFF	Brake Fluid			
		ON OFF	Power Steering Fluid			
		ON OFF	Transmission			
		ON OFF	Washer Fluid			
		ON OFF	Air Filter			
		ON OFF	Cabin Filter			
		ON OFF	Fuel Filter			
		ON OFF	Belts			
		ON OFF	Hoses			
		ON OFF	Spark Plugs			

Now your Inspection template is ready and can be added to a repair order. To start a new repair go to Customers & Vehicles and select a vehicle.



Second Name	Phone#	Make	Model	Year	VIN	License	Repairs	
							Q 💁	
*Not specified yet	(408) 000-0029	Volkswa	Golf	2006			< 1	>
Bisognin, Jake	484546466	Nissan	Pathfinder	2007			< 🚎	>
		Ford	Focus	2004			< (m)	>
Scott, George	(000) 098-0890	Audi	тт	1990			< 前	>
Blake, Arthur	(131) 000-0000	Chevrolet	Tahoe	2003	J348348JF9GFL9949		< 11	>
		Dodge	RAM 350	2008	GH535J56J5356HJ12		< 1	>
		Ford	F-150	1990			< 🛋	>
		Audi	A5	2010			< 🛋	>

Customer's info card appears. Now Click New repair on the bottom line (1).

<			Find / Add C	ustomer & Vehicle	9		=
	Phone*	11311000111	Q	Email	example1@email.com	Q	
	First Name	Robert		Last Name	Mccitten		
	Address	# House, Street, Apt		City	State	Zip	
		1st Car			Add		
	VIN	VIN		License Num	ber State		
	Odometer, mi *	11000		Approximate mileage	: 10000 mi per year (calcul	lated)	70
	Vehicle*	Mitsubishi	Eclipse	9	2007 GT		
	Submodel	Coupe	# Doors	2			
	Transmission	М	# Speeds	6	Wheels Drive	FWD	
	Engine Siz	e, cub. 3.8	# Cylinders	6	Configuration	V	
	Pov	wer, hs 263					
0	Help 🚺 🕂 Nev	w repair	Q Search	H Update		Delete	伦 Chat

			Repair #	12796 🖍					
2007 Mitsu	ubishi Eclipse		💉 11,000 mi	Add a repair tag, split	with semicolon				
Descriptio	n			Type Price, \$	Hours Qty	Total, \$	C Status		
Inspection Title	/ Labor Descripti	on	۲	Diagnos- 5	1.0		🕂 Add item		
*				Labor Diagnostics	0.00	0.00			53 20
Initial	Checked	Progress	Finished	Parts Parts Discount	message here			4	-
Technician		Mike A	•						
Time	Started	2017-11-08 17:07							
Requests for repa	ir	Accepted 0 Exclude	ed 0 +						
Leave Your no	tes for this repair								
Help	Send Email		Download	Print		Dele	te	%	Cł
Help	Send Email	tion template	Download Repair #	Print		Dele	te	1	Ch
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To add inspection select type "Diagnostics" and click on "Eye" button.

Check the severity of each inspection item.

As well you can add a marker with a comment on a selected vehicles part.

<		Inspec	tion	
<	2007 Mitsubishi Eclipse Title: Example inspection	Submodel: Coupe	tion Vehicle Inspection Report Save UNDERHOOD • Image: Construction of the system o	
	Markers List	To Customer To Tec	hnician 📄 Download 🚔 Print	

Select severity of each item and make your own comments to it.